

BALL JANIK LLP

A T T O R N E Y S

1455 F STREET, NW, SUITE 225
WASHINGTON, D.C. 20005

TELEPHONE 202-638-3307
FACSIMILE 202-783-6947

LOUIS E. GITOMER
OF COUNSEL
(202) 466-6532

RECORDATION NO. 9366-D FILED

APR 6 '99

2-15 PM

lgitomer@bjllp.com

April 6, 1999

Honorable Vernon A. Williams
Secretary
Surface Transportation Board
Washington, DC 20423

Dear Secretary Williams:

I have enclosed three originals of the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Release of Lien, a secondary document, dated March 31, 1999. The primary document to which this is connected is recorded under Recordation No. 9366. We request that this document be recorded under Recordation No. 9366-D.

The name and address of the party to the Release of Lien is:

Secured Party:

UNUM Mutual Life Insurance Company of America, successor to Union Mutual Life
Insurance Company
2211 Congress Street
Portland, ME 04122

A description of the equipment covered by the Release of Lien consists of 100 5250 cubic foot covered hopper cars numbered DAX 2001-2100, inclusive.

A fee of \$26.00 is enclosed. Please return two originals to:

BALL JANIK LLP

Honorable Vernon A. Williams

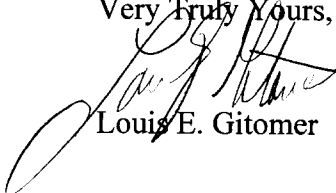
April 6, 1999

Page 2

Louis E. Gitomer
Of Counsel
Ball Janik LLP
Suite 225
1455 F Street, N.W.
Washington, DC 20005

A short summary of the document to appear in the index follows: a Release of Lien by UNUM Mutual Life Insurance Company of America, successor to Union Mutual Life Insurance Company, 2211 Congress Street, Portland, ME 04122, consisting of 100 5250 cubic foot covered hopper cars numbered DAX 2001-2100, inclusive.

Very Truly Yours,

A handwritten signature in dark ink, appearing to read "Louis E. Gitomer", is written over the typed name. The signature is fluid and cursive, with a large initial "L" and "G".

Louis E. Gitomer

Enclosures

SURFACE TRANSPORTATION BOARD
WASHINGTON, D.C. 20423-0001

OFFICE OF THE SECRETARY

Louis E. Gitomer

Ball Janik LLP

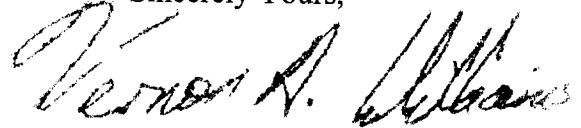
1455 F Street, NW Suite 225

Washington, DC 20005

Dear Sir:

The enclosed documents (s) was recorded pursuant to the provisions of 49 U.S.C.
11301 and CFR 1177.3 (c), on 4-6-99 at 2:15 PM, and assigned
recording numbers (s): 9366-D.

Sincerely Yours,

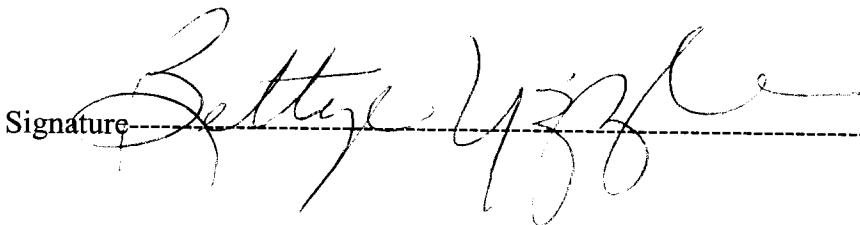


Vernon A. Williams

Enclosure(s)

\$ 26.00 The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid. In the event of an error or any questions concerning this fee, you will receive a notification after the Surface Transportation Board has an opportunity to examine your document.

Signature



APR 6 '99

2-15 PM
MAR 01 1999

Release of Lien

UNUM Mutual Life Insurance Company of America, a MAINE corporation having a mailing address at 2211 Congress Street, Portland, Maine 04122, as successor to Union Mutual Life Insurance Company, as Secured Party (the "Secured Party") under that certain Security Agreement dated as of April 1, 1978 (the "Security Agreement") between Wilmington Trust Company, as successor to Trust Company for USL, Inc., as Trustee under that certain Trust Agreement dated as of April 1, 1978, and the Secured Party, does hereby release and discharge the lien of the Security Agreement

which lien was recorded on May 9, 1978 as Recordation Number 9366-B in the official record of the Interstate Commerce Commission concerning personal property and collateral consisting of 100 covered hopper railcars numbered DAX 2001-2100, inclusive.

Dated: MARCH 31, 1999.

UNUM Mutual Life Insurance Company
of America

By: Daniel E. Gass JAF

Name: DANIEL E. GASS

Title: SECOND VICE PRESIDENT

State of MAINE)

County of CUMBERLAND)

On MARCH 31, 1999 before me, Jeanine H. Paulin Notary Public, personally appeared DANIEL E. GASS, personally known to me or proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his/her authorized capacity, and that by his/her signature on the instrument the person or the entity upon behalf of which the person acted, executed the instrument.

Witness my hand and official seal.

Jeanine H. Paulin
Jeanine H. Paulin
Notary Public, Maine
My Commission Expires
November 1, 2002